

## MA EBT Notes

8/14/24

Attendees: Eversource West, East & North, Unitil, NGRID, RI Energy, BDE, Customized, EarthEtch, Engie, ESG, Hansen, IGS, Just Energy, NRG, SFE, Shell, Town Sq/Resi, VertexOne, Vistra

1. Roll Call
2. Approve Meeting Notes – June. Approved
3. Eversource Omni Conversion:
  - EMA/Nstar post-conversion update
    - Minor defects - working with suppliers
    - 820 Issues:
      - Billing department payment review process being updated to adhere to published schedule.
      - Commercial 28 days, Resi - 37 days, Industrial 20 days payments. (WMA is 35 days). If falls on holiday or weekend then following business day.
      - 820s go out on the 1st of the month and the payments on the POR schedule above. From the midpoint of the billing month. So if billing month is July, go from midpoint and count # of days.
      - The POR factor as well as the payment periods are filed yearly for Eversource EMA and WMA in D.P.U. YY-POR-02. This year it was filed on 03/15/24 in D.P.U. 24-POR-02. It's typically filed about the same time each year.
        - The information below is for WMA specifically using the July billing month as an example:

Payment to be made 35 days from midpoint of Billing period being paid:	
Start of Billing period	7/1/2024
End of Billing Period	7/31/2024
Total Days in Billing Period	30
Mid-point	7/16/2024
35 days past mid-point of mo	8/20/2024
If payment date falls on weekend/holiday, then pay the following business day	
Payment Periods WMA	
Customer Class	Days
All Classes	35

- The information below is for EMA specifically using the July billing month as an example:

<b>Payment Periods EMA</b>	
<b>Customer Class</b>	<b>Days</b>
Residential	37
Commercial	28
Industrial	20

<b>Residential</b>		
Start of Billing period	06/01/24	
End of Billing Period	06/30/24	
Total Days in Billing Period	29	
Mid-point	06/15/24	
37 days past mid-point of mo	07/22/24	
<b>Commercial</b>		
Start of Billing period	06/01/24	
End of Billing Period	06/30/24	
Total Days in Billing Period	29	
Mid-point	06/15/24	
28 days past mid-point of mo	07/15/24	add 2 days since 7/15 is Saturday
<b>Industrial</b>		
Start of Billing period	06/01/24	
End of Billing Period	06/30/24	
Total Days in Billing Period	29	
Mid-point	06/15/24	
20 days past mid-point of mo	07/05/24	

- 810 defect with post-conversion KH\*66 Shoulder pricing for on/off-peak format change - reverted back to original format of KH\*41.
    - Does this include total usage KH\*51 being received as off-peak? Daryush reviewing.
    - ENC003 map to 41
    - ENC037 map to 42
    - ENC001 map to 51
  - Erroneous ICAP values update? Candace reaching out to Load Settlement
4. Narragansett Elec conversion from NGRID to Rhode Island Energy (PPL)
- Samantha sent email on Friday re: blackout schedule
    - Some suppliers stated haven't received any email. Add contact info to chat to be included
    - Samantha to send out a new email with info
  - Another email for instructions for Supplier Portal. No data populated yet
    - By Monday afternoon
    - Will be similar to PA portal.
    - Interval Data - not a lot of accounts, will still be EPO.
  - Working on testplans and sample packet to suppliers.
  - Any EDI changes? Seamless?
    - Some issues and working through -

- ♦ Kim Wall assisting with review and testing of data and corrections of issues. Noted significant differences in transactions that will require programming changes. Circulate Kim's document for others to review as identifying info has been scrubbed.
      - 867 differences. Test PTD\*PM/SU per period where in prod all grouped under 1 SU. Missing pieces (TO?)
    - ♦ Any changes at ISA/GS level? Shouldn't be
    - ♦ Direct - no connectivity testing done yet. 80% complete. Check with ESG.
  - Set up supplier calls for next week and weekly hypercare from then on
  - Still a go
    - Supplier and provider concerns given short notice and no samples yet.
    - Must go live due to billing system conversion - CS1
    - For the transition, when will the last transactions be sent out of the old system?
      - ♦ 8/16 morning. 997s held. Does this mean 820s too? To be confirmed.
    - Also, how will the 820 POR payments be handled? Will they be clearing the balance in the old system or transferring it over to the new system?
      - ♦ NGRID will pay anything that is due by the 15th. Not sure of timing.
    - Request for extended blackout to allow for testing and resolution and supplier updates.
      - ♦ Not receiving until 8/19 but weren't planning process until 8/20
      - ♦ Will take suggestion of extending into consideration
    - Does this relate to the email from NGRID regarding EDI processing delays? Not a blackout but to allow to transition to RI Energy. NGRID not changing their transactions.
5. No new business
6. October call - tentative 10/9 or push back a couple weeks for peak foliage for travel so can do in person. Poll participants.

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