

MA EBT Minutes
8/14/19

Attendees: NGRID, Unitil, Liberty Utilities, ESG, Customized, Constellation, EC Info, Big Data, Agera, Direct, Starion, Engie, Hansen, IGS, Marketwise, Just Energy, NRG

1. Roll Call
2. Approve Meeting Minutes – June minutes to be updated with removal of any date reference for NGRID billing system update.
3. Change Control Updates:
 - a) 029 – REFQY revision – In progress
 - b) 031 – Eversource adding REF*BF to 867H and 814H – 867H implemented 7/23. 814 ETA end of year
 - c) TBD – A13 Code update – in progress
4. NGRID Update on 814C issues:
 - a) Moved into production
 - b) Invalid REF02: NM1MR (TBD)
5. NGRID update on manual enrolls and drops
 - o Manual Drops will be emailed with account number and end date
 - o Rate changes that block enrollments resulting in manual enrollment on weekly reports containing Account Number, Supplier Name, Enroll Date, Price Group. Requested to add Load Profile, LDC Rate Class, ICAP, Name Key, ISO Load Zone
6. ICAP Tag Updates - Each utility to report how the suppliers are to obtain the June 1 updates. Include all utilities in MA, NH, RI.
 - NGRID sent ICAP 814C 6/14

	How are ICAP Updates Available?	On what date would ICAP on 814 Enrollment Response be the new value for 2019?	On what date would ICAP on 867 HU be the new value for 2019?
BostEd/Comm/Camb	EDI 814C	6/1	6/1
WMECO	EDI 814C	5/24	
PSNH	via 814HU/867H		
Unitil (NH)		6/1	6/1
FGE		6/1	6/1
MECO/Nantucket	814C		
Liberty Utilities (NH)		5/30	5/30
NHEC			

7. K2 (kVAR) vs. K4 (kVA)
 - Any utilities who are still using "K2" instead of "K4" need to report progress on correcting the value.

- a) Eversource East is correcting in July
 - b) NGRID uses K2, should change to K4 KVA – Request under review, pending approval
 - Eversource (CLP, PSNH, WMECO) is resolved. CC 030
 - Narragansett in Rhode Island still sending K2, did not find any other examples.
 - Can utilities, suppliers check for other utilities that may still be sending K2? Unutil and Liberty Researching.
8. Eversource Synch list enroll date for clean energy update
9. Tax Exemption Percentage:
 Old minutes from 2018 had the information below the table. Please update the table for the current practices.

Utility	Tax Exemption (AMT*T/DP) Required on Enrollment, Price Change, Bill Option Change to Rate Ready?	Supplier or Utility Tax Exemption Percentage Used	814 Enrollment Response includes (utility or supplier's tax exemption identifier)
Eversource East (Boston Edison, Commonwealth, Cambridge)			
Eversource West (WMECO)			
Fitchburg Electric			
National Grid (MECO/Nantucket)			

Minutes from October 2018

- a. Eversource West: Echoes in EDI but not reflective of what system has. Eversource sends sales tax in POR FAMP
 - b. Eversource East does use what the Supplier sends via EDI
 - c. NGRID: not in EDI (between supplier and customer). Customer onus to notify supplier. NGRID reviewing.
 - d. UI collects and remits to state.
 - e. Unutil: echoes back but no validity. Will not change their systems based of EDI from supplier.
 - f. Liberty: Monica emailed but NH is going 100% exempt.
 - g. Eversource North: going 100% exempt as of Jan 2019 for all customer classes
- Based on discussions there push for LDCs to send on enroll responses what they have in their systems as well as change a 814C if it changes. This would serve as Alert to supplier to reach out to customer to obtain tax exemption certificate.
 - Direct pointed out that customers get confused why the need to provide twice.
 - Eversource East enrolls as taxable and then will change to exempt once proof received. Works as desired via EDI. Will reject if not sent on request.

- Eversource West has IT ticket open to operate similar to East. Supplier responsible for refunding Taxes to customer. Will they reject if not sent on request? To test

10. Next meeting: Annual in person meeting in October at Eversource

- October in Person at Eversource. Doubled with CT. MA first. October may not be possible due to Jewish holidays and vacation schedules. Further discussion needed.

860-665-3101 ID – 6653239

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