MA EBT Minutes 7/31/17

Attendees: Eversource, NGRID, ESG, EC Info, Hansen, Marketwise, Direct, IGS, Crius, Liberty Power, Ambit, CES, Constellation, Major

Review of May minutes

Eversource West Remittance spreadsheet discussion. - Kim Wall (Hansen)

- POR discount should be applied at the account level and not to the total and back-calculated.
 CT has 1 POR where Western MA has 4 Rate classes with different POR each.
- Additionally it is currently sent with 4 decimals and should be 2. —Eversource and Kim Wall taking offline
- There was a call for Eversource to send data via an EDI 820 transaction. Daryush explained they
 would pursue the 820 at such time that NH implements POR so they can update all just 1 time.
 Push in CT first. Standing issue

CC 019 - LDC Initiated Reinstatements

- Eversource East and West are actively sending, noted issue of missing AS02 code. If no drop
 precedes ignore the reinstatement
- NGRID On hold due to issue with 2day/4day enrollment and drop issue

CC 024 – Net Meter Indicator (REF*KY)

- Eversource Q2 2017 for 814E, 867H. In progress. The Synch list contains status.
- Unitil is including with their conversion July 2017
- NGRID Implemented

CC 025 - Net Metering Indicator (REF*KY) on 810

- Eversource submitted so they can include with updates to 814 and 867H from CC 024.
- NGRID TBD
- Unitil TBD

Unitil Conversion:

• Conversion completed July 5, 2017. Minor issues.

NGRID Issue with Name Key - Sergio Smilley

- MECO (NGRID) is using first 4 char of First Name instead of Last Name on HU causes issues with
 pre-enroll process. Kim Wall from Hansen previously raised issue. Sergio stated IG's indicate
 "Free Form". Monica Neibert from ESG clarified that Free Form means that the utility can
 determine their name key format but it must be consistent through all EDI transactions. Kim
 Wall to forward EDI transaction samples. Monica Neibert to draft CC to have all 814IGs updated
 to remove reference to "Free Form" and clarify expected values for N1*8R Name Key.
- Tom Dougherty of Marketwise proposed abolishing Name Key

NGRID Update on enrollment and drop lead times. – Julianna Griffiths

• In order to accommodate a business process change, National Grid is requesting that customer enrollments be submitted via EDI four days prior to the customer's cycle read date. Although this is a voluntary request, this process will ensure enrollments are submitted for timely processing.

Next meeting is the In Person at Eversource's Berlin, CT office. October 18 10 am. Dial in option still available.

866-783-4848; Pass Code #7619673