MA EBT Minutes 5/10/17

Attendees: Eversource, NGRID, Liberty Utilities, Unitil, ESG/Latitude, EC Info, Hansen, Marketwise, Direct Energy Business, IGS, Crius, Direct Energy Services, ATMS, Customized, Constellation,

Review of March minutes

Eversource West Remittance spreadsheet discussion. - Kim Wall (Hansen)

- POR discount should be applied at the account level and not to the total and back-calculated.
 CT has 1 POR where Western MA has 4 Rate classes with different POR each.
- Additionally it is currently sent with 4 decimals and should be 2. —Eversource and Kim Wall taking offline
- There was a call for Eversource to send data via an EDI 820 transaction. Daryush explained they
 would pursue the 820 at such time that NH implements POR so they can update all just 1 time.
 Push in CT first. Standing issue

CC 019 - LDC Initiated Reinstatements

- Eversource East and West are actively sending, noted issue of missing AS02 code. If no drop
 precedes ignore the reinstatement
- Unitil will be implementing with their conversion July 2017
- NGRID Ready but pending Tariff approval changing lead time from 2 days to 4 days

CC 024 – Net Meter Indicator (REF*KY)

- Eversource Q2 2017 for 814E, 867H. Not able to implement for 814C at this time because CIS
 and Meter systems are separate with no connection. The Synch list contains status. 814C TBD
- Unitil is including with their conversion July 2017
- NGRID Ready, bundled with CC019

CC 025 - Net Metering Indicator (REF*KY) on 810

- Eversource submitted so they can include with updates to 814 and 867H from CC 024.
- NGRID TBD
- Unitil with conversion July 2017

Unitil getting ready to distribute information regarding upcoming conversion in July

NGRID Issue with Name Key Kim Wall – Hansen

- MECO (NGRID) is using first 4 char of First Name instead of Last Name on HU causes issues with pre-enroll process. Joan Jerz is researching with IT
- Inquired on abolishing Name Key validation. Eversource explained Name Key is ingrained in business practices and part of anti-slamming. Eligible Customer Lists detail Name Keys and are readily available. Synch lists also have Name Key.
- Name key on customer bills Utilities confirm and provide bill samples.

- Unitil bills include the 4 letter name key on the bills to the right of the service address. The
 name key is the first 4 characters of the customer name. For residential customers, the last
 name is listed first so the name key would be the first 4 letters of the last name. For
 commercial customers, the name key would be the first 4 characters of the company name,
 as it appears on their bill.
- o NGRID states definitely on bill
- o Eversource East implemented recently, page 2. Monica Neibert will review her bill
- Eversource West on bill.

NGRID New POR rate approved June 1. Eversource new POR rates pending

Meeting Schedule

• Will have calls in both July and August due to Unitil conversion and NGRID implementations. In person will continue to be in October.

Next call tentative for **7/12 10** am 866-783-4848; Pass Code #7619673