MAEBT Change Request - 024

This MAEBT Change Request can be found at the Mass EBT website at: **www.masselectric.com/ebt**

Requester Name: Monica Neibert	**Company Name**: ESG	**Phone #** : 781-347-9039
Date of Request: 7/27/15	**Affected EDI Transaction Set #(s)**: 814 Enrollment Response 814 Change Request 867 Historical Usage	**E-mail Address**: mneibert@energyservicesgroup.net
Requested Priority (emergency/high/low): High	**Requested Implementation Date**: TBD	**Status**: Draft

Brief Explanation: Addition of Net Meter Flag
This change control requires modification to the 814 Enrollment Response, 814 Change Request, and 867 Historical Usage to inform the Suppliers a Net Meter is present, added or removed from an account.

Detail Explanation:

1. 814 Enrollment Response and Change Request
- Add new REF*KY segment to the LIN Loop to indicate Special Meter Configuration (Net Meter) exists on the account. REF02 code recommended as follows, other codes may be added at the LDC discretion via this change or if later, via a separate change request…
REF02 Value   Description
NETMETER   Net Meter is present on the account

REF03 is optional and may be used to pass the description or any additional details regarding the special meter configuration.

2. 814 Change
– And new REFKY code to the Reason for Change (REF*TD) segment and use the existing REF*03 to indicate Add or Delete of the Special Meter Configuration.

3. 867 Historical Usage
- Add new REF*KY segment to the PTD*PM Loop to indicate Special Meter Configuration exists on the account.   Use the same REF02 code as above.

For Change Control Manager Use Only:

Date of MAEBT Discussion: 8/12/15	Expected Implementation Date: ASAP	

MAEBT Discussion and Resolution:
Priority Classifications

Emergency Priority	*To be implement within 10 days or otherwise directed by MAEBT Working Group.*
High Priority	*Changes / Enhancements to be implemented within 30 days, or the next release, or as otherwise determined by MAEBT Working Group*
Low Priority	*Changes / Enhancements to be implemented no earlier than 90 days, Future Release, or as otherwise directed by MAEBT Working Group*

Please submit this form via e-mail to both the MAEBT Working Group Co-Chairpersons and to the MAEBT Listserver (**massebt@listserv.masselectric.com**)
Your request will be evaluated and prioritized at an upcoming MAEBT Working Group meeting or conference call.

Segment: **REF** Reference Identification - Special Meter Configuration
Position: 035
Loop: LIN   Optional (Must Use)
Level: Detail
Usage: Optional
Max Use: 1
Purpose: To specify identifying information
Comments:
Notes: Not used by NSTAR (see REFPRT). Not used by WMECO.

Example: REF*KY*NETMETER

Data Element Summary

	Ref. Des.	Data Element	Name		Attributes
M	REF01	128	Reference Identification Qualifier	M	ID 2/3

Code qualifying the Reference Identification

KY   Site Specific Procedures, Terms, and Conditions

A set of procedures, terms, and conditions, applicable to a category of procurement emanating from a specific location, which will be incorporated into all procurement actions in that category by referencing its unique number rather than by incorporating the lengthy details it represents
Special Meter Configuration

| M | REF02 | 127 | Reference Identification | M | AN 1/30 |

Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier
NETMETER   Net Metering Present

| O | REF03 | 352 | Description | X | AN 1/80 |

A free-form description to clarify the related data elements and their content

Segment:		**REF** Reference Identification - Reason For Change		
Position:		030		
Loop:		LIN Optional (Must Use)		
Level:		Detail		
Usage:		Optional		
Max Use:		>1		
Purpose:		To specify identifying information		
Comments:				
Notes:		This convention of the REF segment is used for account maintenance, to convey change reason codes. The codes used in REF02 are maintained by the UIG. The first portion of the code identifies the segment that contains the data that has been changed; the remaining portion of the code identifies the relevant code qualifier for the data that has been changed. The changed data will appear in the appropriate element of the identified segment. For example, a REF02 code of N18R indicates that the data in the N1 segment that is identified by the qualifier 8R (i.e., Customer Name) has been changed to the value now shown in N102.		
		If multiple changes are submitted on the same 814, there may be multiple REF*TD segments identifying each field to be changed.		
		REF03 is conditional on REF02 = REFKY		
		REFKY not supported by NSTAR (see REFPRT) or WMECO.		

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes	
M	**REF01**	**128**	**Reference Identification Qualifier**	**M**	**ID 2/3**
			Code qualifying the Reference Identification		
			TD Reason for Change		
O	**REF02**	**127**	**Reference Identification**	**X**	**AN 1/30**
			Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier		
			AMTDP Change Percentage of Service Tax Exemption		
			AMTKC Change Capacity Obligation		
			DTM007 Change Effective Date		
			N18R Change in Customer Name		
			N1BT Change Bill To Name/Address		
			REF11 Change Supplier Assigned Account Number for the end use Customer		
			REF12 Change Distributor Assigned Account Number for the end use Customer		
			REF1J Change ISO Asset Identifier		
			REFBF Change Billing Cycle		
			REFBLT Change Billing Type (Bill Presenter)		
			REFKY Change Special Meter Configuration		
			REFNR Change Budget Billing Code		
			REFSPL Change STD Point Location Code - (Zone)		
M/U	**REF03**	**352**	**Description**	**C**	**AN 1/80**
			A free-form description to clarify the related data elements and their content		
			Used to further describe the status reason code sent in REF02.		
			A Indicates the data element to be added		
			* Special Meter Configuration (net meter added)		
			D Indicates the data element to be deleted		

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Segment: **REF** **Reference Identification - Special Meter Configuration**

Position:	044
Loop:	PTD Mandatory
Level:	Detail
Usage:	Optional
Max Use:	1
Purpose:	To specify identifying information
Comments:	
Notes:	Not used by NSTAR (see REF*PRT). Not used by WMECO.
	Example: REF*KY*NETMETER

Data Element Summary

	Ref. Des.	Data Element	Name		Attributes
M	REF01	128	**Reference Identification Qualifier**	M	ID 2/3

Code qualifying the Reference Identification

    KY   Site Specific Procedures, Terms, and Conditions

A set of procedures, terms, and conditions, applicable to a category of procurement emanating from a specific location, which will be incorporated into all procurement actions in that category by referencing its unique number rather than by incorporating the lengthy details it represents

Special Meter Configuration

	Ref. Des.	Data Element	Name		Attributes
M	REF02	127	**Reference Identification**	M	AN 1/30

Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier

    NETMETER   Net Metering Present

	Ref. Des.	Data Element	Name		Attributes
O	REF03	352	**Description**	O	AN 1/80

A free-form description to clarify the related data elements and their content