

MASSEBT Change Tracking & Status Log			Updated 6/20/19 - M Neibert					
ID#	Description	Status (General)	Transaction(s) Affected	Discussion/Resolution/Issues	Primary Driver	Priority	Documentation Status	Scheduled Release Date
Valid Values, if applicable		Preliminary Submitted Discussion Consensus Prioritized Estimated Scheduled In Progress Completed On Hold Cancelled Deleted			1- Broken 2- Regulatory Req. 3- Proc. Improv. 4- Standardization	1- Can't wait 2- Most Wanted 3- Reg release	Missing Preliminary Partial Update Pending Complete Reviewed Approved Posted (incl status date)	Apr 15, yyyy Oct 15, yyyy
001	Change coding of Billed Demand Use MEA01 to identify metered vs. billed, MEA07 for Significance Code	In Progress	810 USAGE		3. Process Improv.	3 - Reg release	Partial 01/09/2002 Need redline of format apndx, manual, 810 IG	Company Specific
002	Add Supply Option to Historical Usage Response	In Progress	867 HIST USAGE	Add codes to indicate customer's current type of energy supply S = Standard Offer D = Fixed Default V = Variable Default C = Competitive Supplier	3. Process Improv.	3 - Reg release		Company Specific
003	Change Type Notification (REF TD)	In Progress		Reviewed by Tech Subgroup 04/11/2001	3. Process Improv.	3 - Reg release		Company Specific
004	Load Profile Code (REF LO)	In Progress		Reviewed by Tech Subgroup 04/11/2001	3. Process Improv.	3 - Reg release		Company Specific
005		DELETED		DOES NOT APPLY TO MA				



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006	Asset ID	2/13/2002 Consensus	814 ENROLL 814 CONFIRM 814 CHANGE	Updated version discussed at 12/2001 EBT meeting. Draft documentation covering business process, technical implementation, and data transport is needed for review with disco ISO/Load reporting staff before decision to proceed with further evaluation. 1/9/02 - Lisa Burkarth will update documentation for Feb '02 meeting 1/15/2002 - Complete documentation package submitted to listserv by L. Burkarth 2/13/2002 - Reviewed by group, consensus on process. At implementation, Discos will convert existing accounts with bulk update rather than individual change transactions. Discos prep estimates, be prepared to schedule at March meeting, Not a high priority for suppliers.	3. Process Improv.	3 - Reg release	Partial - 01/09/2002 Change form submitted (see Discussion notes) 2/13/2002 - Complete	
007	Muni Aggregator Enrollment/Confirmation			NSTAR Implementing for Cape Cod aggregation NGRID and WMECO will not support until process is standardized for all aggregations				

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006	Asset ID	Company approval required to begin estimation activity	Evaluation stage Prepare implementation estimates for 3/2002 meeting	Prepare implementation estimates for 3/2002 meeting	Prepare implementation estimates for 3/2002 meeting		L. Burkharth WMECO	2/1/2001
007	Muni Aggregator Enrollment/Confirmation		Not approved or scheduled				L. Nickerson NSTAR	

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008	Add Service Address to MOVE Transaction	Completed	814 MOVE 814 ENROLL 814 CHANGE	Some discussion - no request or documentation submitted. 12/19/2001 - J. Grace will prepare Change Request & documentation Need supplier consensus 1/9/02 - J. Grace will prepare Change Request & documentation 2/13/2002 - Select update change req & documentation 03/13/02 - Approved by MA EBT	3. Process Improv.	3 - Reg release	01/09/2002 - Missing 2/13/2002 - Update per EBT discussion re: when a BT address is deleted from cust. Record 3/13/02 - Approved.	15-Oct-02
009	Confirmation of Change - Response	Completed	814 CHANGE	- 1/9/2002 - J. Grace to submit as change request w/ documentation 2/13/2002 - Discussion, need to specify expected responses and actions for each type of change. Schedule this implementation date same as #010 Rejection Reason Codes 3/13/02- some LDC's objected to having ESP's reject their changes. It was also requested that ESP's should track the number of invalid account numbers for discussion. 4/10/02 - consensus was reached to remove ESP mandatory response. 07/10/02 - It was agreed to add the effective Date (DTM*007) to the accepted change response (from LDC) and to a LDC initiated change request. It is understood that this date is an expected next read date and may change if the LDC read schedule changes.	4- Standardization	3 - Reg release	01/09/2002 - Missing 2/13/2002 - Update with expected responses for each case 05/03/02 - Completed	

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009	Confirmation of Change - Response						J. Grace Select Energy	

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010	Rejection Reason Codes Change codes for consistency with other market areas	Completed	814 ERROR	In discussion review with gas transactions need supplier consensus before proceeding - Review Dec '01 research notes from NSTAR, WMECO 1/9/02 - agreed to proceed using UIG standard code list - J. Grace will submit with complete documentation - requested to have separate codes for both Supplier Rate and Pricing Code errors - 1/9/2002 Add codes for Asset ID - 2/13/2002 - Edit and complete code list in IG 03/13/02 - Approved	4- Standardization	3 - Reg release	Partial - 01/09/2002 Change form submitted 2/13/2002 Update Pending 03/13/02 - Completed	15-Apr-03
011	Service Period Start Dates	Completed	Process 814 ENROLL CHANGE	Dist Co send change if billing cycle changes more than 2 cycles ?? New date and Disco Rate			Missing	
012	D.U.N.S. + 4 modification	Completed	ALL	More discussion needed - see questions from MECO regarding usage 1/9/02 - Continued discussion - Discos will assess cost & complexity when documentation is complete - 2/13/2002 - Request changed (verbally) to require receiving and returning of 13 digits only. PPL Solutions to complete & submit full documentation before 3/2002 meeting for further consideration. 03/13/02 - approved by MA EBT	4- Standardization	3 - Reg release	Partial - 01/09/2002 Change form submitted 03/13/02 - Completed	10/15/2002
013	New Supplier Rates & Rate changes	DELETED	None	Each LDC establishes their practices.				

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010	Rejection Reason Codes Change codes for consistency with other market areas						J. Grace Select Energy	
011	Service Period Start Dates							
012	D.U.N.S. + 4 modification		Est cost & effort when documentation is complete				T. Carpency PPL Solutions	12/11/01 Amended 1/8/02 WMECO (J. Beatrice)
013	New Supplier Rates & Rate changes						M. Alvarado Mass Electric	2/13/2002



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014	Add Effective date for LDC initiated change requests	Completed	814 CHANGE	07/10/02; preliminary discussion revealed consensus on adding effective date for all LDC initiated Change Requests for all data elements. Currently only some change requests come with an effective date (DTM*007). This will be the expected next read date and could change.	3. Process Improv.	3 - Reg release	Missing	
015	Add ICAP TAG value	Completed	814-2, 814-4, 814-8 and 867-1	7/10/05: If ICAP TAG is blank default to zero value. ICAP value will be 5 positions to the left of the decimal and 3 positions to the right. The 867 transaction will carry the ICAP data in the PSA segment in the Header at the account level. The 814 transaction will carry the ICAP data in the AMT segment in the LIN loop at the account level.	3- Proc. Improv.	Most Wanted	Approved	15-Oct-2005
016	Add ASI Action Code AC to acknowledge receipt of request for an account that is processed Off-Line	Completed	814		3- Proc. Improv.	3	Preliminary	Nov-07
017	Add Drop Reason Codes to LDC Initiated 814 Drop Requests	Completed	814 Drop		3- Proc. Improv.	3- Reg Release	Complete	
018	Add Net Metering Indicator to 814 Enrollment Responses, 814 Change Requests and 867 Historical Usage	Completed	814 Enroll Response 814 Change 867 Historical Usage		3- Proc. Improv.	3- Reg Release	Partial	
019	Add LDC initiated 814 Reinstatement Requests	Completed	814 Reinstatement		3- Proc. Improv.	3- Reg Release	Complete	
020	Update 820 for POR, addition of RMR segments	Completed	820 Payment Remittance	POR subcommittee discussion 8/29. Updated CC and 820 IG	2- Regulatory Req.	3- Reg Release	Complete	

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014	Add Effective date for LDC initiated change requests						Theresa Carpeny, PPL Solutions	7/10/2002
015	Add ICAP TAG value	15-Oct-2005	15-Oct-2005	15-Oct-2005	15-Oct-2005	When ready	Strategic Energy and Select Energy	Jun-2005
016	Add ASI Action Code AC to acknowledge receipt of request for an account that is processed Off-Line	n/a	November 2007	n/a	n/a		Patricia McMahon, NGRID	11/13/2006
017	Add Drop Reason Codes to LDC Initiated 814 Drop Requests	Dec-11	Dec-11	Feb-12	2011		George Behr, ESG	8/10/2010
018	Add Net Metering Indicator to 814 Enrollment Responses, 814 Change Requests and 867 Historical Usage	Dec-11					Patricia Reno, TransCanada ESG	7/1/2011 rev. 1/29/15
019	Add LDC initiated 814 Reinstatement Requests	Dec-11	Dec-11	Feb-12	Q1 2012		Monica Neibert, ESG	8/10/2011 (orig 3/29/2010)
020	Update 820 for POR, addition of RMR segments						Joan Jerz, NGRID Monica Neiber, ESG	10/14/2011 9/5/13

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021	Update 810 for POR, removal of balance segments	Completed	810 Usage / Invoice	POR subcommittee discussion 8/29. Updated CC	2- Regulatory Req.	3- Reg Release	Complete	

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021	Update 810 for POR, removal of balance segments						Joan Jerz, NGRID Monica Neiber, ESG	10/14/2011 9/5/13